Edelman Financial Engines

Widmark De Jesus Cano

Director, Financial Planning

200 Galleria Drive SE
Suite 1805
Atlanta, GA 30339
(404) 602-5200

This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

Educational Background and Experience

Year of Birth: 1966

Formal Education: Bachelor of Science in Hospitality Management, Florida International University

Business Background: Widmark has been with Edelman Financial Engines since 2015.

Employment History:

- **2016 - Present:** Director, Financial Planning at Edelman Financial Engines
- **2015 - 2016:** Vice President-Investments at Financial Engines Advisor Center, LLC
- **2014 - 2015:** Agent Trust Review Services at CLA USA, LLC
- **2013 - 2015:** Agent at Cano Financial & Insurance Services (CFIS)
- **2011 - 2013:** Owner at LC Wealth Management & Insurance Services
- **2011 - 2015:** Investment Advisor Representative at PlanMember Securities Corporation

Professional Designation(s): Chartered Retirement Planning Counselor™

Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Widmark has no legal or disciplinary events to report.

Other Business-Related Activities

There is no other business activity to report.

Additional Compensation

Widmark may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Widmark receives no economic benefit for providing advisory services from any third parties.

Supervision

Widmark is supervised by Amin Dabit, Senior Vice President, Traditional Wealth Planning and his team, who can be reached at (720) 954-1967. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.

Important Information About the Chartered Retirement Planning Counselor™, CRPC™ Designation: The CRPC™ program is issued by the College for Financial Planning and focuses on a course of study encompassing pre- and post-retirement needs and issues related to asset management and estate planning. Although the CRPC™ program requires no prerequisites, Candidates must complete a final designation exam that is online, closed-book and proctored. Additionally, Candidates must complete 16 hours of continuing education every two years.