



Thomas (Tommy) Jay Erb

Senior Financial Planner

4000 Legato Road
8th Floor
Fairfax, VA 22033
(303) 535-0918

This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

Educational Background and Experience

Year of Birth: 1993

Formal Education: Bachelor degree in Business Admin with a Concentration in Finance, Colorado State University

Business Background: Tommy has been with Edelman Financial Engines since 2025.

Employment History:

- **2025 - Present:** Senior Financial Planner at Edelman Financial Engines
- **2021 - 2025:** Sr. Client Success Manager at Empower
- **2019 - 2021:** Financial Advisor at Personal Capital
- **2017 - 2019:** Operations Associate at Personal Capital
- **2015 - 2017:** Associate Vice President at Personal Capital
- **2014 - 2014:** Intern at UBS Financial Services
- **2011 - 2019:** Soldier at United States Army Reserve

Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Tommy has no legal or disciplinary events to report.

Other Business-Related Activities

There is no other business activity to report.

Additional Compensation

Tommy may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Tommy receives no economic benefit for providing advisory services from any third parties.

Supervision

Tommy is supervised by Amin Dabit, Senior Vice President, Traditional Wealth Planning and his team, who can be reached at (720) 954-1967. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.