Thomas Jason Colantuno

Director, Financial Planning

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This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

Educational Background and Experience

Year of Birth: 1973

Formal Education: Bachelor of Science in Kinesiology, University of Maryland, College Park

Business Background: Thomas has been with Edelman Financial Engines since 2023.

Employment History:

- **2023 - Present:** Director, Financial Planning at Edelman Financial Engines
- **2012 - 2022:** Financial Advisor at Ameriprise Financial Services, LLC
- **2007 - 2012:** Portfolio Manager at Marshfield Associates
- **2005 - 2007:** Financial Advisor at UBS Financial Services, Inc.
- **2004 - 2005:** Financial Advisor at Legg Mason Wood Walker, Inc.

Professional Designation(s): Accredited Portfolio Management Advisor™

Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Thomas has no legal or disciplinary events to report.

Other Business-Related Activities

There is no other business activity to report.

Additional Compensation

Thomas may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Thomas receives no economic benefit for providing advisory services from any third parties.

Supervision

Thomas is supervised by Amin Dabit, Senior Vice President, Traditional Wealth Planning and his team, who can be reached at (720) 954-1967. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.

Important Information About the Accredited Portfolio Management Advisor™ (APMA™) Designation: The APMA™ designation provides graduates with knowledge on portfolio creation, augmentation, maintenance, and an understanding of investment policy statements, building portfolios, and making asset allocation decisions. The AMPA™ designation is made available through the College of Financial Planning and candidates must achieve a score of 70% or higher on the Final Exam to pass the designation program. Designation holders are responsible for completing 16 hours of continuing education credits every two years.