Shad Earl Spurgin

Financial Planner

4742 N. 24th Street
Suite 400
Phoenix, AZ 85016
(385) 247-4116

This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

Educational Background and Experience

Year of Birth: 1992

Formal Education: Shad has no formal education after high school to disclose.

Business Background: Shad has been with Edelman Financial Engines since 2026.

Employment History:

- **2026 - Present:** Financial Planner at Edelman Financial Engines
- **2024 - 2025:** Acquisition Advisor at Morgan Stanley
- **2020 - 2024:** Financial Consultant at E*TRADE Securities
- **2019 - 2020:** Private Client Services Specialist at TD Ameritrade
- **2014 - 2018:** Financial Service Representative at E*TRADE Securities LLC

Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Shad has no legal or disciplinary events to report.

Other Business-Related Activities

There is no other business activity to report.

Additional Compensation

Shad may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Shad receives no economic benefit for providing advisory services from any third parties.

Supervision

Shad is supervised by Amin Dabit, Senior Vice President, Traditional Wealth Planning and his team, who can be reached at (720) 954-1967. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.