



Seth Alan Gusman
Director, Financial Planning

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This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

## **Educational Background and Experience**

Year of Birth: 1972

Formal Education: Bachelor of Science in Recreation Professions, Montclair State University

Business Background: Seth has been with Edelman Financial Engines since 2019.

#### **Employment History:**

- 2019 Present: Director, Financial Planning at Edelman Financial Engines
- 2018 2019: Owner at Business First Funding LLC
- 2002 2017: Regional Sales Consultant at T. Rowe Price
- 2000 2002: Financial Advisor at Morgan Stanley
- 1997 2000: Registered Representative at Primerica Financial Services
- 1994 1998: Coast Guard Active Duty at United States Coast Guard

## **Disciplinary Information**

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Seth has no legal or disciplinary events to report.

### Other Business-Related Activities

There is no other business activity to report.

# **Additional Compensation**

Seth may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Seth receives no economic benefit for providing advisory services from any third parties.

## **Supervision**

Seth is supervised by Amin Dabit, Senior Vice President, Traditional Wealth Planning and his team, who can be reached at (720) 954-1967. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.

Seth Alan Gusman Updated Oct. 3, 2025