Mark Daniel Ligeski

Director, Financial Planning

4742 N. 24th Street
Suite 400
Phoenix, AZ 85016
(248) 468-1862

This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

Educational Background and Experience

Year of Birth: 1970

Formal Education: Bachelor of Musical Arts in Performance: Voice, University of Michigan
Master of Business Administration, Wayne State University

Business Background: Mark has been with Edelman Financial Engines since 2015.

Employment History:

- **2021 - Present:** Director, Financial Planning at Edelman Financial Engines
- **2020 - 2021:** Investment Advisor Representative at Edelman Financial Engines
- **2018 - 2020:** Financial Planning Analyst at Edelman Financial Engines
- **2015 - 2018:** Client Service Associate at Edelman Financial Engines
- **2012 - 2014:** Team Lead, Credit Union Training at CUNA Mutual Group
- **2006 - 2012:** Sales & Service Training Manager at Genisys Credit Union

Professional Designation(s): Chartered Retirement Planning Counselor™

Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Mark has no legal or disciplinary events to report.

Other Business-Related Activities

There is no other business activity to report.

Additional Compensation

Mark may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Mark receives no economic benefit for providing advisory services from any third parties.

Supervision

Mark is supervised by Amin Dabit, Senior Vice President, Traditional Wealth Planning and his team, who can be reached at (720) 954-1967. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.

Important Information About the Chartered Retirement Planning Counselor™, CRPC™ Designation: The CRPC™ program is issued by the College for Financial Planning and focuses on a course of study encompassing pre- and post-retirement needs and issues related to asset management and estate planning. Although the CRPC™ program requires no prerequisites, Candidates must complete a final designation exam that is online, closed-book and proctored. Additionally, Candidates must complete 16 hours of continuing education every two years.