



Laela Susan Erickson

Director, Financial Planning

10900 NE 8th Street
Suite 1414
Bellevue, WA 98004
(425) 363-9865

This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

Educational Background and Experience

Year of Birth: 1977

Formal Education: Bachelor of Arts in Individualized Studies, Metropolitan State University
Associate of Applied Science in Electrical Engineering, Century College, MN
Associate degree in Liberal Arts, Century College, MN

Business Background: Laela has been with Edelman Financial Engines since 2024.

Employment History:

- **2024 - 2024:** Director, Financial Planning at Edelman Financial Engines
- **2022 - 2024:** Wealth Advisor at Blue Heron Wealth Partners
- **2021 - 2022:** Financial Advisor at Thrivent
- **2019 - 2021:** Finance Manager at Morries Minnetonka Subaru

Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Laela has no legal or disciplinary events to report.

Other Business-Related Activities

There is no other business activity to report.

Additional Compensation

Laela may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Laela receives no economic benefit for providing advisory services from any third parties.

Supervision

Laela is supervised by Amin Dabit, Senior Vice President, Traditional Wealth Planning and his team, who can be reached at (720) 954-1967. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.