



## Jordan J. Isbell

Financial Planner

4742 N. 24th Street  
Suite 400  
Phoenix, AZ 85016  
(385) 206-5587

This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

### Educational Background and Experience

**Year of Birth:** 1987

**Formal Education:** Jordan has no formal education after high school to disclose.

**Business Background:** Jordan has been with Edelman Financial Engines since 2026.

**Employment History:**

- **2026 - Present:** Financial Planner at Edelman Financial Engines
- **2024 - 2026:** Wealth Solutions Advisor at Empower Retirement
- **2023 - 2024:** Senior Acquisitions Advisor at Morgan Stanley
- **2017 - 2023:** Financial Consultant at E\*TRADE
- **2014 - 2017:** Financial Advisor at Wells Fargo Advisors
- **2013 - 2014:** Financial Representative at Fidelity Investments

### Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Jordan has no legal or disciplinary events to report.

### Other Business-Related Activities

There is no other business activity to report.

## Additional Compensation

Jordan may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Jordan receives no economic benefit for providing advisory services from any third parties.

## Supervision

Jordan is supervised by Amin Dabit, Senior Vice President, Traditional Wealth Planning and his team, who can be reached at (720) 954-1967. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.