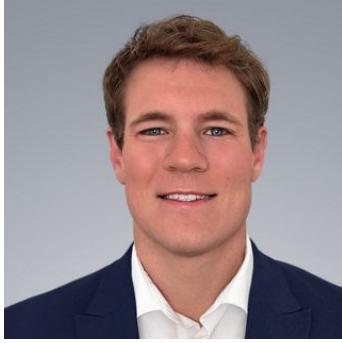




Joseph (Joe) Jeremiah Zangerle

Financial Planner

4742 N. 24th Street
Suite 400
Phoenix, AZ 85016
(786) 788-0493

This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

Educational Background and Experience

Year of Birth: 1994

Formal Education: Bachelor of Science in Finance, Illinois State University

Business Background: Joe has been with Edelman Financial Engines since 2025.

Employment History:

- **2026 - Present:** Financial Planner at Edelman Financial Engines
- **2025 - 2026:** Investment Advisor at Edelman Financial Engines
- **2024 - 2024:** Acquisition Specialist at RJX Partners
- **2023 - 2023:** Inside Sales at Adapt Health
- **2022 - 2022:** Claims Trainee at Allstate
- **2022 - 2022:** Claims Trainee at Jackson National
- **2018 - 2021:** Claims Representative at Farmers Insurance

Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Joe has no legal or disciplinary events to report.

Other Business-Related Activities

There is no other business activity to report.

Additional Compensation

Joe may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Joe receives no economic benefit for providing advisory services from any third parties.

Supervision

Joe is supervised by Ro Mehrotra, Senior Vice President, Wealth Client and his team, who can be reached at (201) 431-5005. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.