Edelman Financial Engines™



Harrison D. Howard

Director, Financial Planning

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This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

Educational Background and Experience

Year of Birth: 1987

Formal Education: Bachelor of Business Administration, North Carolina Central University
Masters in Wealth and Trust Management, Gardner Webb University

Business Background: Harrison has been with Edelman Financial Engines since 2026.

Employment History:

- **2026 - Present:** Director of Financial Planning at Edelman Financial Engines
- **2018 - 2026:** Private Client Advisor at JP Morgan Chase
- **2014 - 2018:** Equity Trade Support at Credit Suisse

Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Harrison has no legal or disciplinary events to report.

Other Business-Related Activities

There is no other business activity to report.

Additional Compensation

Harrison may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Harrison receives no economic benefit for providing advisory services from any third parties.

Supervision

Harrison is supervised by Ro Mehrotra, Senior Vice President, Wealth Client and his team, who can be reached at (201) 431-5005. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.