Edelman Financial Engines™



Douglas (Doug) Michael Clark

Director, Financial Planning

201 West Big Beaver Road, The Columbia Center
Suite 950
Troy, MI 48084
(586) 978-7998

This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

Educational Background and Experience

Year of Birth: 1969

Formal Education: Associate of Arts, Macomb Community College
Bachelor of Arts in Marketing, Walsh College
Master of Business Administration in Professional Accounting, Walsh College

Business Background: Doug has been with Edelman Financial Engines since 2006.

Employment History:

- **2016 - Present:** Director, Financial Planning at Edelman Financial Engines
- **2015 - 2016:** Senior Vice President-Investments at Financial Engines Advisor Center, LLC
- **2006 - 2015:** Senior Vice President-Investments at The Mutual Fund Store-Detroit, LLC

Professional Designation(s): Chartered Mutual Fund Counselor™, Chartered Retirement Planning Counselor™

Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Doug has no legal or disciplinary events to report.

Other Business-Related Activities

There is no other business activity to report.

Additional Compensation

Doug may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Doug receives no economic benefit for providing advisory services from any third parties.

Supervision

Doug is supervised by Ro Mehrotra, Senior Vice President, Wealth Client and his team, who can be reached at (201) 431-5005. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.

Important Information About the Chartered Mutual Fund Counselor™, CMFC™ Designation: The CMFC™ provides candidates with a thorough knowledge of mutual funds and their various uses as investment vehicles. The case studies used throughout the course—presenting client scenarios and pointing out opportunities for candidates to make the most of these popular investments—provide insight into effective use of these investment vehicles. There is no prerequisite or experience required for this designation. Candidates must pass a final designation exam which is online, closed-book and proctored. In addition, a Chartered Mutual Fund Counselor™ must complete 16 hours of continuing education every two years.

Important Information About the Chartered Retirement Planning Counselor™, CRPC™ Designation: The CRPC™ program is issued by the College for Financial Planning and focuses on a course of study encompassing pre- and post-retirement needs and issues related to asset management and estate planning. Although the CRPC™ program requires no prerequisites, Candidates must complete a final designation exam that is online, closed-book and proctored. Additionally, Candidates must complete 16 hours of continuing education every two years.