Edelman Financial Engines™

Donald (Don) Richard Frank

Senior Financial Planner

4000 Legato Road
8th Floor
Fairfax, VA 22033
(314) 228-8010

This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

Educational Background and Experience

Year of Birth: 1971

Formal Education: Bachelor of Science in Finance, Boston College

Business Background: Don has been with Edelman Financial Engines since 2025.

Employment History:

- **2025 - Present:** Senior Financial Planner at Edelman Financial Engines
- **2025 - 2025:** Regional Vice President at Zachs Investment Management
- **2019 - 2025:** Regional Vice President at Fisher Investments
- **2017 - 2018:** Client Service Executive at Kennedy Capital Management
- **2014 - 2017:** Wholesaler at FS Investments

Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Don has no legal or disciplinary events to report.

Other Business-Related Activities

There is no other business activity to report.

Additional Compensation

Don may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Don receives no economic benefit for providing advisory services from any third parties.

Supervision

Don is supervised by Ro Mehrotra, Senior Vice President, Wealth Client and his team, who can be reached at (201) 431-5005. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.