



Charles Hugh Rapp

Executive Director, Financial Planning

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This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

Educational Background and Experience

Year of Birth: 1984

Formal Education: Master degree in International Business, Hult International Business School
Bachelor of Arts in European Studies and Spanish, University of Oklahoma

Business Background: Charles has been with Edelman Financial Engines since 2018.

Employment History:

- **2025 - Present:** Executive Director, Financial Planning at Edelman Financial Engines
- **2018 - 2025:** Director, Financial Planning at Edelman Financial Engines
- **2016 - 2018:** Financial Advisor Associate at Morgan Stanley
- **2013 - 2016:** Securities Class Actions Analyst at Institutional Shareholder Services

Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Charles has no legal or disciplinary events to report.

Other Business-Related Activities

There is no other business activity to report.

Additional Compensation

Charles may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Charles receives no economic benefit for providing advisory services from any third parties.

Supervision

Charles is supervised by Ro Mehrotra, Senior Vice President, Wealth Client and his team, who can be reached at (201) 431-5005. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.