

Bruce Allen Alden
Director, Financial Planning

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This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

## **Educational Background and Experience**

Year of Birth: 1963

Formal Education: Studied Business/Marketing, University of Alabama

Studied Business/Marketing, University of Toledo

Business Background: Bruce has been with Edelman Financial Engines since 2016.

#### **Employment History:**

- 2016 Present: Director, Financial Planning at Edelman Financial Engines
- 2016 2016: Vice President-Investments at Financial Engines Advisor Center, LLC
- 2015 2016: Registered Representative at LPL Financial
- 2015 2016: Agent at Wealthspan Financial
- 2015 2015: Agent at Minnesota Life Insurance Co
- 2015 2015: Registered Representative at Securian Financial Services Inc
- 2013 2014: Agency Director at Liberty National Insurance
- 2012 2014: Registered Representative at NY Life Securities, LLC
- 2012 2014: Agent at New York Life Insurance Co
- 2011 2012: Agent at Liberty National Life

Professional Designation(s): Chartered Retirement Planning Counselor™

### **Disciplinary Information**

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Bruce has no legal or disciplinary events to report.

#### Other Business-Related Activities

There is no other business activity to report.

# **Additional Compensation**

Bruce may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Bruce receives no economic benefit for providing advisory services from any third parties.

## **Supervision**

Bruce is supervised by Amin Dabit, Senior Vice President, Traditional Wealth Planning and his team, who can be reached at (720) 954-1967. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.

Important Information About the Chartered Retirement Planning Counselor™, CRPC™ Designation: The CRPC™ program is issued by the College for Financial Planning and focuses on a course of study encompassing pre- and post-retirement needs and issues related to asset management and estate planning. Although the CRPC™ program requires no prerequisites, Candidates must complete a final designation exam that is online, closed-book and proctored. Additionally, Candidates must complete 16 hours of continuing education every two years.

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