

Barry L. Cantrell, II
Director, Financial Planning

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This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

Educational Background and Experience

Year of Birth: 1976

Formal Education: Bachelor of Science in Finance, Fordham University

Master of Business Administration, University of Miami

Business Background: Barry has been with Edelman Financial Engines since 2014.

Employment History:

- 2016 Present: Director, Financial Planning at Edelman Financial Engines
- 2015 2016: Senior Vice President-Investments at Financial Engines Advisor Center, LLC
- 2014 2015: Vice President-Investments at The Mutual Fund Store-Florida, LLC
- 2013 2014: Senior Client Service Manager at San Antonio Capital Management
- 2012 2013: Client Advisor, Vice President at Bessemer Trust Company
- 2012 2012: Registered Client Associate at Merrill Lynch
- 2000 2010: Private Client Manager at Bernstein Global Wealth Management
- 1999 2000: Equities Trader at Gabelli & Company, Inc.

Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Barry has no legal or disciplinary events to report.

Other Business-Related Activities

There is no other business activity to report.

Additional Compensation

Barry may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Barry receives no economic benefit for providing advisory services from any third parties.

Supervision

Barry is supervised by Amin Dabit, Senior Vice President, Traditional Wealth Planning and his team, who can be reached at (720) 954-1967. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.

Barry L. Cantrell Updated Oct. 3, 2025