



Andrzej Mendela

Director, Financial Planning

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This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

Educational Background and Experience

Year of Birth: 1973

Formal Education: Bachelor of Arts in Communication Arts, St. Mary's College

Master of Arts in Telecommunication, Michigan State University

Business Background: Andrzej has been with Edelman Financial Engines since 2012.

Employment History:

- 2012 Present: Director, Financial Planning at Edelman Financial Engines
- 2009 2012: Financial Advisor at Michigan Financial Companies
- 2004 2008: VP/Planning Analyst at Citigroup
- 1999 2004: Trust and Estate Associate at Merrill Lynch Trust Company

Professional Designation(s): Chartered Retirement Planning Counselor™, Registered Financial Consultant®

Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Andrzej has no legal or disciplinary events to report.

Other Business-Related Activities

There is no other business activity to report.

Additional Compensation

Andrzej may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Andrzej receives no economic benefit for providing advisory services from any third parties.

Supervision

Andrzej is supervised by Amin Dabit, Senior Vice President, Traditional Wealth Planning and his team, who can be reached at (720) 954-1967. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.

Important Information About the Chartered Retirement Planning Counselor $^{\text{\tiny{IM}}}$, CRPC $^{\text{\tiny{IM}}}$ Designation: The CRPC $^{\text{\tiny{IM}}}$ program is issued by the College for Financial Planning and focuses on a course of study encompassing pre- and post-retirement needs and issues related to asset management and estate planning. Although the CRPC $^{\text{\tiny{IM}}}$ program requires no prerequisites, Candidates must complete a final designation exam that is online, closed-book and proctored. Additionally, Candidates must complete 16 hours of continuing education every two years.

Important Information About the Registered Financial Consultant (RFC®) Designation: The RFC® is a professional designation awarded by the International Association of Registered Financial Consultants (IARFC) to those financial advisors who meet high standards of education, experience and integrity. Candidates must meet the following requirements: (1) undergraduate or graduate degree in business, finance, economics or a related field, or have earned one of the following designations: AAMS, CFA, CFP, ChFC, CLU, CPA, EA, JD, LUTCF; (2) Series 65, Series 6 & 63, Series 7 & 63 or Series 7 & 66 securities licenses and a life insurance license; and (3) four years of full-time experience as a financial planning practitioner in the field of financial planning or financial services. In addition, candidates must complete 40 hours of continuing education per year in personal finance and professional practice management and four hours of ethics every two years.

Andrzej Mendela Updated Oct. 3, 2025