



## Andrew Paul Thomas

Director, Financial Planning

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This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

### Educational Background and Experience

**Year of Birth:** 1979

**Formal Education:** Bachelor of Science in Marketing, University of Louisville  
Master of Business Administration, Xavier University

**Business Background:** Andrew has been with Edelman Financial Engines since 2022.

#### Employment History:

- **2022 - Present:** Director, Financial Planning at Edelman Financial Engines
- **2019 - 2022:** Wealth Management Advisor at US Bancorp
- **2016 - 2019:** Private Client Banker at JP Morgan Chase
- **2015 - 2016:** Insurance Sales at Allstate
- **2014 - 2015:** Financial Specialist at PNC
- **2011 - 2014:** Financial Advisor at Merrill Lynch
- **2002 - 2011:** Member development officer at L & N Federal Credit Union

### Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Andrew has no legal or disciplinary events to report.

### Other Business-Related Activities

Andrew owns a custom Jewelry company and a Real Estate business and earns compensation from these activities.

## Additional Compensation

Andrew may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Andrew receives no economic benefit for providing advisory services from any third parties.

## Supervision

Andrew is supervised by Amin Dabit, Senior Vice President, Traditional Wealth Planning and his team, who can be reached at (720) 954-1967. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.