



Aaron Lehi Kirkland
Director, Financial Planning

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This is a supplement to the Financial Engines Advisors, L.L.C. brochure. This supplement describes advisory services provided by Financial Engines Advisors L.L.C. also referred to as Edelman Financial Engines. Please contact us at (833) 752-6333 if you have any questions about our brochure or this supplement.

Educational Background and Experience

Year of Birth: 1981

Formal Education: Aaron has no formal education after high school to disclose.

Business Background: Aaron has been with Edelman Financial Engines since 2022.

Employment History:

- 2022 Present: Director, Financial Planning at Edelman Financial Engines
- 2020 2022: VP, Financial Consultant at Charles Schwab
- 2010 2022: Senior Financial Consultant at TD Ameritrade
- 2004 2010: Director of Enrollment/Mortgage Officer at No More Mortage/PrimeLending, A Plains Capital Company

Disciplinary Information

Like all Registered Investment Advisors, we are required to disclose all material facts regarding any legal or disciplinary events that could materially influence your evaluation of your advisor.

Aaron has no legal or disciplinary events to report.

Other Business-Related Activities

There is no other business activity to report.

Additional Compensation

Aaron may receive additional compensation from the Firm for providing advisory services in limited circumstances, such as when new accounts are opened due to referrals from current clients or for increasing certain types of clients who hold accounts at the firm. Aaron receives no economic benefit for providing advisory services from any third parties.

Supervision

Aaron is supervised by Amin Dabit, Senior Vice President, Traditional Wealth Planning and his team, who can be reached at (720) 954-1967. Supervision is conducted in a variety of ways, including face to face meetings, telephone calls and the review of activity reports.

Aaron Lehi Kirkland Updated Oct. 3, 2025